

ROY COOPER • Governor

KODY H. KINSLEY • Secretary

MARK PAYNE • Director, Division of Health Service Regulation

VIA EMAIL ONLY

May 26, 2023

Anthony Brett

Anthony.Brett@wbd-us.com

Exempt from Review - Acquisition of Facility

Record #: 4216

Date of Request: May 12, 2023

Facility Name: Heather Glen at Ardenwoods

Type of Facility: Adult Care Home

FID #: 980995

Acquisition by: Baptist Retirement Homes of North Carolina, Inc.

Business #: 139

County: Buncombe

Dear Mr. Brett:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that the project described above is exempt from certificate of need (CON) review in accordance with G.S. 131E-184(a)(8). Therefore, the above referenced business may proceed to acquire the health service facility identified above without first obtaining a CON. The Agency's determination is limited to the question of whether the above referenced business would have to obtain a CON if the current owners of the health service facility do in fact sell it to the business listed above. Note that pursuant to G.S. 131E-181(b): "A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need."

If the business listed above does acquire the facility, you should contact the Agency's Adult Care Licensure Section to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether a certificate of need would be required. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Ena Lightbourne Project Analyst

Micheala Mitchell

Chief

cc: Adult Care Licensure Section, DHSR

Micheala Mitchell

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION
HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603

MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704

https://info.ncdhhs.gov/dhsr/ • TEL: 919-855-3873



May 12, 2023

Ena Lightbourne, Project Analyst Healthcare Planning Certificate of Need Section Division of Health Service Regulation North Carolina Department of Health and Human Services 809 Ruggles Drive Raleigh, NC 27603 Ena.lightbourne@dhhs.nc.gov

Womble Bond Dickinson (US) LLP

One West Fourth Street Winston-Salem, NC 27101

t: 336.721.3600 f: 336.721.3660

Via email only

Re:

Notice of Exempt Acquisition pursuant to N.C. Gen. Stat. § 131E-184(a)(8)-Acquisition of Existing Health Service Facility (Adult Care E-mail: Anthony.Brett@wbd-us.com

Home)

Anthony Brett Partner

Direct Dial: 336-721-3620 Direct Fax: 336-733-8331

Dear Ms. Lightbourne:

I am an attorney for Baptist Retirement Homes of North Carolina, Incorporated ("Baptist") which will acquire Heather Glen At Ardenwoods ("Heather Glen") effective August 1, 2023 (unless there is a need to change the closing date for this transaction from July 31, 2023). Baptist will continue to operate Heather Glen under its existing name. The information for Heather Glen is listed below

Type of Facility: Adult Care Home (60 beds without any special care units)

FID#: 980995 County: Buncombe

Address: 103 Appalachian Boulevard, Arden, NC 28704

Current owner: Arden Retirement, LLC

License#: HAL-011-371

This transaction will not result in the offering, development or establishment of any new health service facility, nor will it result in the offering, development, or establishment of any institutional health service that is not exempt from certificate of need review. Heather Glen is not the subject of any pending certificate of need application or any uncompleted project which required the issuance of a certificate of need.

Pursuant to N.C. Gen. Stat. § 131E-184(a)(8), I understand that this transaction is exempt from certificate of need review. Therefore, I am requesting that you confirm that understanding by providing written confirmation to that effect.

If there are any questions, please let me know at your earliest convenience. Thank you for your cooperation.

Womble Bond Dickinson (US) LLP is a member of Womble Bond Dickinson (International) Limited, which consists of independent and autonomous law firms providing services in the US, the UK, and elsewhere around the world. Each Womble Bond Dickinson entity is a separate legal entity and is not responsible for the acts or omissions of, nor can bind or obligate, another Womble Bond Dickinson entity. Womble Bond Dickinson (International) Limited does not practice law. Please see www.womblebonddickinson.com/us/legal-notice for further details.

From: <u>Lightbourne, Ena</u>
To: <u>Stancil, Tiffany C</u>

Subject: FW: [External] As we discussed, please see the attachment. Also, please confirm your receipt.

Date: Friday, May 12, 2023 2:13:26 PM

Attachments: <u>image156942.png</u>

image304603.png image688186.png image029702.png

Heather Glen At Ardenwoods--CON Exemption Notice.pdf

Tiffany can you log this? Thanks.

Ena Lightbourne

Certificate of Need, Project Analyst

<u>Division of Health Service Regulation</u>, Healthcare Planning and Certificate of Need Section (*Currently*, *I am in the office on Thursdays and Fridays*. For the rest of the week, *I can be reached by email*.)

NC Department of Health and Human Services

Office: 919-855-4610

Ena.lightbourne@dhhs.nc.gov

809 Ruggles Drive, Edgerton Building

2704 Mail Service Center

Raleigh, North Carolina 27699-2704

<u>Twitter | Facebook | YouTube | LinkedIn</u>

Email correspondence to and from this address is subject to the North Carolina Public Records Law and may be disclosed to third parties by an authorized State official. Unauthorized disclosure of juvenile, health, legally privileged, or otherwise confidential information, including confidential information relating to an ongoing State procurement effort, is prohibited by law. If you have received this email in error, please notify the sender immediately and delete all records of this email.

From: Brett, Anthony < Anthony. Brett@wbd-us.com>

Sent: Friday, May 12, 2023 2:10 PM

To: Lightbourne, Ena <ena.lightbourne@dhhs.nc.gov>

Subject: [External] As we discussed, please see the attachment. Also, please confirm your receipt.

CAUTION: External email. Do not click links or open attachments unless verified. Report suspicious emails with the Report Message button located on your Outlook menu bar on the Home tab.

Anthony Brett

Partner

Womble Bond Dickinson (US) LLP

d: 336-721-3620

e: Anthony.Brett@wbd-us.com

One West Fourth Street Winston-Salem, NC 27101



womblebonddickinson.com







This email is sent for and on behalf of Womble Bond Dickinson (US) LLP. Womble Bond Dickinson (US) LLP is a member of Womble Bond Dickinson (International) Limited, which consists of independent and autonomous law firms providing services in the US, the UK, and elsewhere around the world. Each Womble Bond Dickinson entity is a separate legal entity and is not responsible for the acts or omissions of, nor can bind or obligate, another Womble Bond Dickinson entity. Womble Bond Dickinson (International) Limited does not practice law. Please see www.womblebonddickinson.com/us/legal-notice for further details.